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# Legend International Holdings, Inc

Corporate Presentation  
September 2008





### **Cautionary Statement**

*This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended that are intended to be covered by the safe harbour created by such sections. Such forward-looking statements include, without limitation, (i) estimates of future capital expenditures, project costs, tax rates and expenses; (ii) estimates regarding timing of future mine development, construction, operations, or closure activities; and (iii) statements regarding potential cost savings, productivity, operating performance, cost structure and competitive position. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s Amendment No 3 on Form S-1 to Form SB-2, filed on February 14, 2008, with the Securities and Exchange Commission, as well as the Company’s other SEC filings. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.*



## Background

- Legend International Holdings, Inc is at the forefront of Companies seeking to address world shortages in phosphate and fertilizer
- Legend's current phosphate interests in the Georgina Basin, Queensland Australia, include Lady Annie, Lady Jane, D-Tree, Thorntonia, Lily Creek, Quita Creek, Sherrin Creek and Highland Plains, which have combined historical deposits of approximately 1.4\* billion tonnes averaging 16%  $P_2O_5$ .
- The Company is presently undertaking a detailed prefeasibility study, including transport of product to port by slurry pipeline or rail
- The company is working aggressively to develop and mine its phosphate deposits, to produce an average of 5 million tonnes per year of phosphate rock concentrate at 30% to 34%  $P_2O_5$  by 2010, thus becoming one of the world's leading producers of phosphate rock

\* Refer to resource explanatory notes on page 4

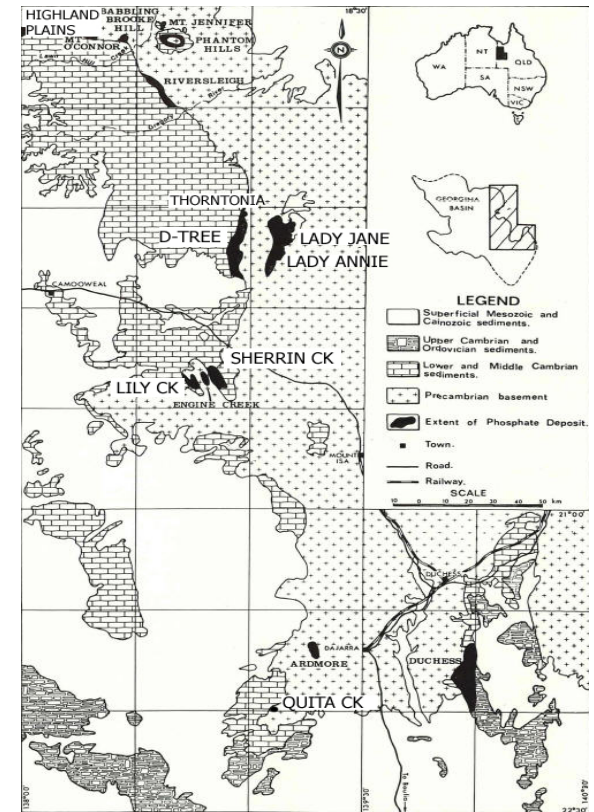


FIG. 44—Geological map of phosphogenic province of Georgina Basin in north-western Queensland.



## Resource Explanatory Notes

All phosphate tonnes and grade figures in this document are not current reserves as defined by SEC Industry Guide No. 7 on reportable reserves (U.S.A), NI43-101(Canada) or JORC guidelines(Australia); they are historical non compliant reserves. The quoted figure of 1463 million tonnes is derived from the most recently published government<sup>1</sup> and academic records<sup>2</sup> and has therefore been used in this report, however it should be noted that significant drillhole data is not available to definitively show the relationship between current landholding boundaries and the spatial geometry of the phosphate orebodies. At Lady Annie and Lady Jane it is known that historical landholding relinquishments occurred in order to retain the main 1973 reserve areas only. Publicly available maps<sup>3</sup> for Lady Annie, Lady Jane and D-Tree showing deposit thickness, areal extent and 1973 reserve categories (Lady Annie) have been used to estimate that approximately 80% of the Lady Annie/Lady Jane historical global resource estimate of 486 million tonnes is contained on current Legend landholdings and 100% of the 1973 reserve areas. At D-Tree approximately 60% of the the historical surface footprint of the phosphate deposit exists on Legend landholdings. This means that out of the total historical global estimates of 1463 million tonnes it is more likely that approximately 1170 million tonnes exist on our current landholding boundaries, although without detailed drilling data this is difficult to estimate accurately. Current economic parameters, metallurgical flotation methods, and resource/reserve calculation parameters may change this tonnage and will be validated and re-estimated with upcoming drill programs and metallurgical testing being conducted by Legend. The information enclosed within with respect to resource tonnage and grade is conditional on the grant of applicable tenements from the Queensland Government in Australia. Grant of exploration permits, mineral development licences and mining leases are subject to numerous risks including but not limited to environmental regulation and native title claims. In addition, the overall tonnages and grade quoted would change if any of the exploration tenements on application are not granted.

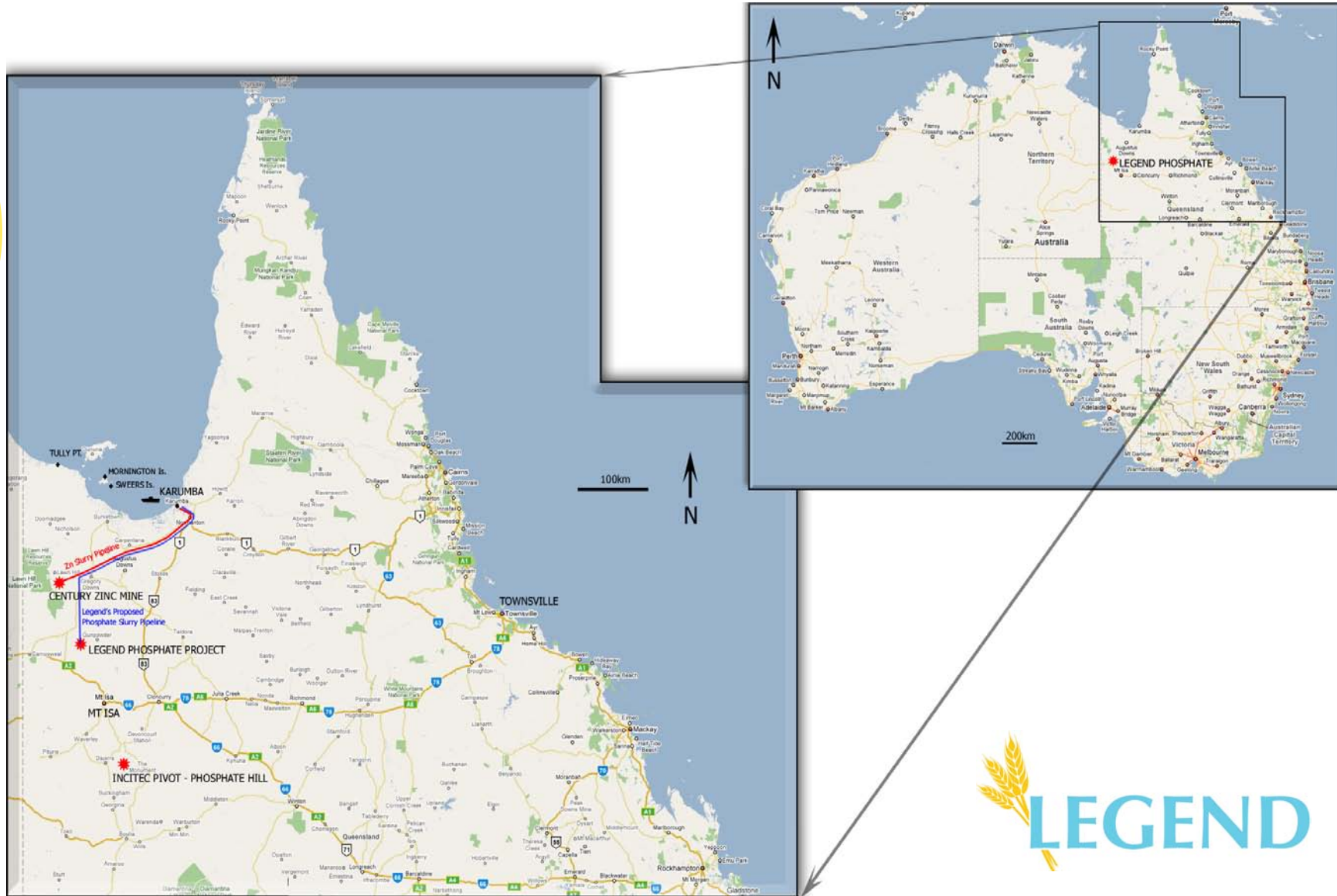
### References:

1 Denaro, T, Ramsden, C, & Brown, D. 'Queensland Minerals A Summary of Major Mineral Resources, Mines and Projects, 4th Edition). Queensland Government Department of Mines & Energy, 2007

2 Howard, P.F, 1986 ' The D-Tree phosphate deposit, Georgina Basin, Australia' in Phosphate Deposits of the World – Volume 1: Proterozoic and Cambrian phosphorates, Edited by P.J. Cook and J.H. Shergold, p556, Cambridge University Press, 1986.

3 Queensland Government Department of Mines and Energy – Open File Reports for EPM16942 & EMP14753

# Project Location & Infrastructure





## Recent Historical Milestones

December 2007	Raises \$15 million through Private Placement to Atticus Capital
April 2008	Releases Phosphate Project Scoping Study from British Sulphur (CRU International) with project operating costs of \$60 per tonne
May 2008	Forms an In-principle Off-take Agreement with IFFCO
May 2008	GHD commences detailed prefeasibility and feasibility study
June 2008	Raises \$105 million through Private Placement to various institutions
June 2008	Advises of Proposed Listing on American Stock Exchange
July 2008	IFFCO signs principles of Off-take Agreement IFFCO becomes shareholder in Legend
August 2008	IFFCO exercises 5,000,000 options @ \$2.50, increasing stake to 8.84% Managing Director of IFFCO, Dr Awasthi joins Legend's Board of Directors



## Phosphorous cannot be substituted

- Fertilizer is made from 3 primary nutrients
  - Nitrogen – plant growth
  - Phosphorous – plant & root development
  - Potassium – drought resistance
- Each of these elements performs a different function and cannot be supplemented
- A substantial proportion of these nutrients are depleted from the field when the crops are harvested.
- Crop residues and other organic matter provide some nutrients, but are insufficient to provide optimum fertilization and crop yields over time





## Supply is unable to catch up

*"Analysts sometimes overlook or ignore phosphate rock for a variety of reasons, but phosphate supply is determined by the quantity and quality of rock mined from the earth each year.*

*Some producers are building phosphoric acid and granulation capacity, but few new rock mines are under development today.*

*In fact, many rock producers will need to invest significant capital just to maintain output or enhance rock quality for the production of higher analysis products in these new downstream plants."*

*Mosaic newsletter, February 2005*

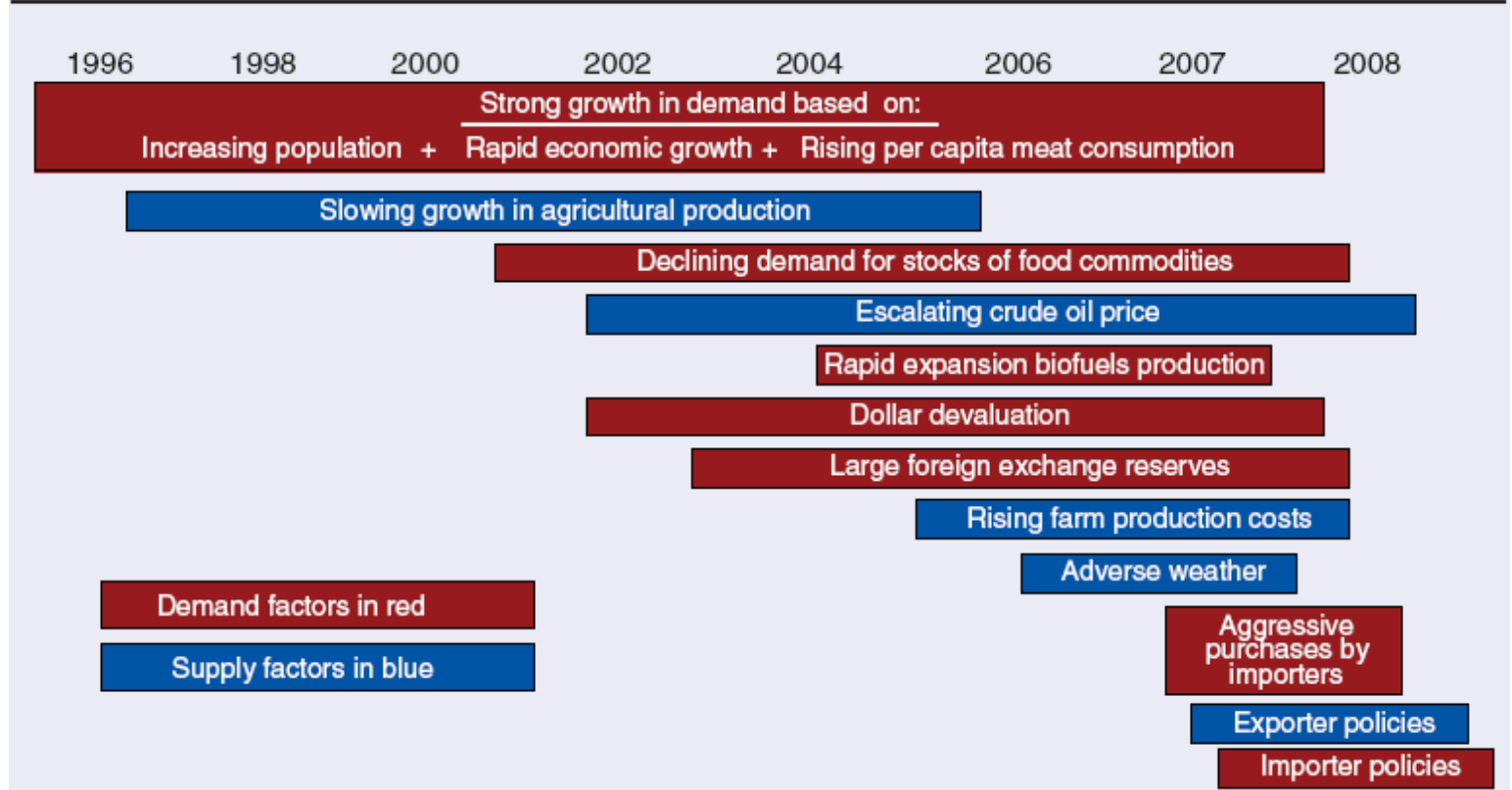


## Rising Fertilizer Demand

- Pressures from:
  - Population growth
  - Changing Diets
  - Biofuelsare increasing demand for food/grain
  
- Agricultural Land is a depleting resource
- Only way to increase yield of agricultural land is through application of fertilizers
- In the developed world, fertilizer cost is small relative to the total production cost of grain. This, in addition to the high ROI from using fertilizer, explains why fertilizer is relatively price inelastic and less dependent on farm economy than other farm inputs



### Factors contributing to higher food commodity prices

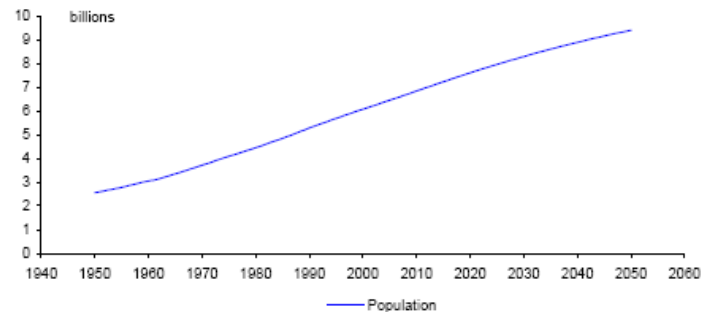


Source: USDA "Global Agricultural Supply and Demand: Factors Contributing to the Recent Increase in Food Commodity Prices" July 2008. Page 6

## Population / Demographic changes

- The world's population will grow by 19% to 2025
- Rising GDP/capita results in a shift to protein based diets
- Current Chinese per capita meat consumption is less than half the level of the USA
- Increasing urbanization industrialization

Forecast Population Growth



Source: U.S. Census Bureau, International Data base

China 1980 average consumption of meat per person p.a. 15kg

China 2003 average consumption of meat per person p.a. 55kg

Current US average consumption of meat per person p.a. 120kg

To produce 1 tonne of poultry meat, grain corresponding to 2 tonnes is required

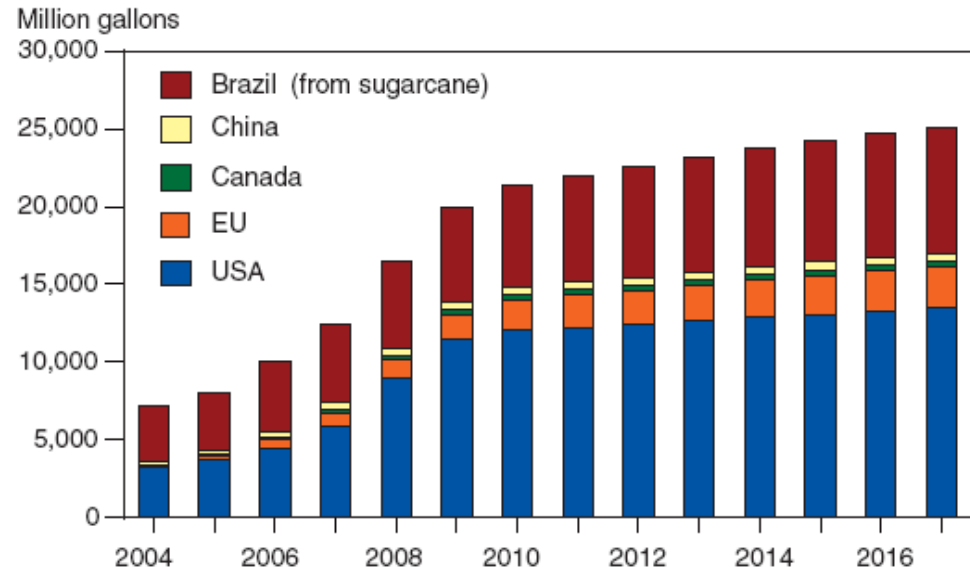
To produce 1 tonne of pork, grain corresponding to 4 tonnes is required

To produce 1 tonne of beef, grain corresponding to 7 tonnes is required

# Biofuels

- Demand for alternative energy has increased as traditional sources become more expensive and environmental regulations tighten
- Ambitious targets have been set to increase biofuel production in the US, EU, China, India and Brazil

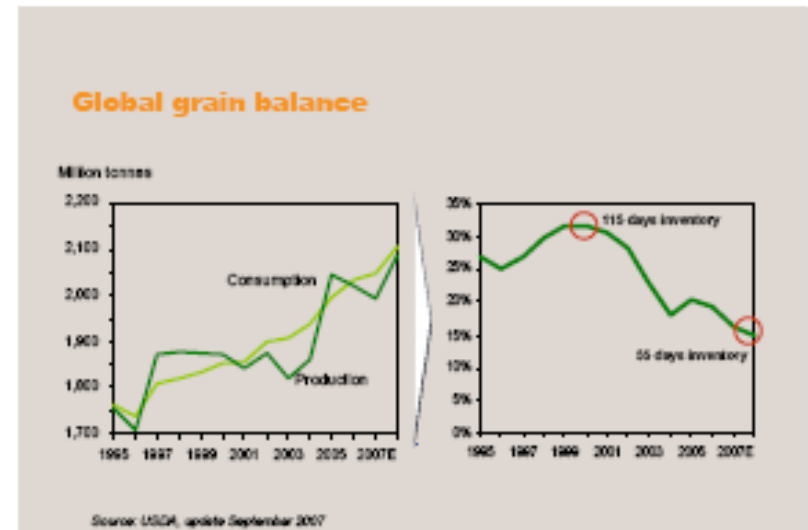
**Ethanol production**  
*Mostly from grain feedstocks except for Brazil*



Source: USDA Agricultural Projections to 2017.

## Depleting Grain Inventories

- Grain consumption has exceeded production in 6 of the last 7 years
- Per USDA global grain inventories were 55 days at the end of 2007, compared to 115 days in 1999
- World grain stock at the second lowest level in 45 years
- Pressure on world grain stock forecast to continue



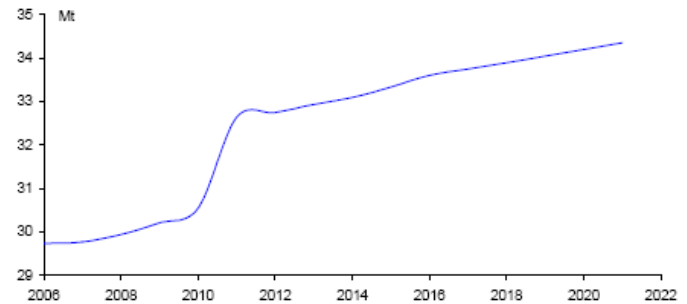
## **Phosphate Rock has become the bottleneck**

- Phosphate rock is combined with sulphuric acid to create phosphoric acid. This is then converted to the final product – MAP, DAP
- There was excess phosphate rock capacity throughout the early 1990s following the collapse of USSR and new supply from China
- Surplus of phosphate rock led to consolidation of industry (Mosaic)
- Morocco, the largest rock exporter has become a price-maker as the surplus has been worked off
- Fertilizer plants are now short of raw material
- March 2008, the Chinese Government significantly increased export duty (135%) on fertilizers to reduce exports and thus increase local supply

# Phosphate Rock Mines

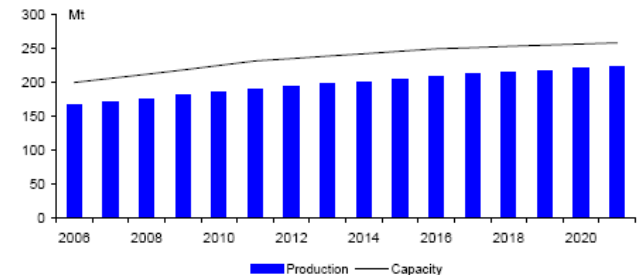
- The mineral industry has experienced a “missed decade” of exploration and development
- However, during the downturn some commodities were prioritized (e.g. iron ore; aluminium)
- Phosphate Rock was ignored by the larger mining companies
- After acquiring WMC, BHP sold the phosphate assets at a “fire sale” valuation
- New Supplies Phosphate Rock
  - Legend 5mt, 2010
  - Bayovar (owned by Vale) 3.3mt, 2010
  - Ma’aden in Saudi Arabia adds 5mt of new rock, 2012

**Phosphate Rock Trade Forecast**



Source: CRU; International Fertilizer Industry Association

**Phosphate Rock Production Capacity Forecast**



Source: CRU; International Fertilizer Industry Association

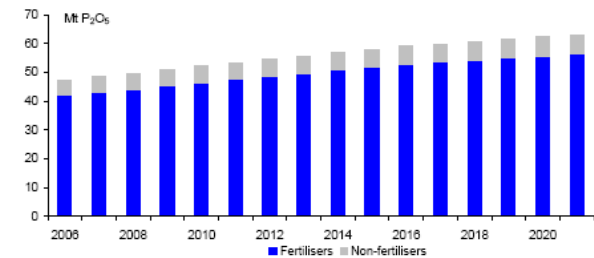
Supply is projected to fall short of modest demand growth (2.9%) even if all the new projects are on schedule.



## Filling the Gap in Supply

- Rising fertilizer demand is a long term global trend
- Phosphorous cannot be replaced in fertilizer
- Phosphate rock has become the bottleneck in the supply chain
- Legend is the largest new supplier at a time of record prices

### Phosphate Rock Demand Forecast



Source: BBY, CRU, International Fertilizer Industry Association.



- IFFCO = Indian Farmers Fertilizer Corporation
- India's Largest Fertilizer Enterprise
- Cooperative with over 50 million farmers
- Has five fertilizer plants in India, with a domestic annual fertilizer capacity of in excess of 8.5mt
- Has strategic investments in several Joint Ventures in India and overseas



IFFCO Paradeep – world's largest grassroots DAP plant. Production Capacity of 2mtpa of fertilizer.



IFFCO Anola Unit – Ammonia-Urea Complex. Production Capacity Ammonia 1.003mtpa; Urea 1.730mtpa

## Significance of relationship with IFFCO

- IFFCO is one of a select number of companies in the world with the capacity to purchase the quantity of rock, 5mt, that Legend plans to produce on an annual basis
- Established in 1967, IFFCO is a “Blue Chip” status company, providing project security and certainty
- India has a burgeoning population, and with this are increasing pressures for food and biofuel. IFFCO is India’s largest fertilizer enterprise
- IFFCO and India have an acute shortage of Phosphate Rock and are the largest importers of Phosphate Rock in the world



IFFCO Kalol Unit – Ammonia-Urea Complex.  
Production Capacity Ammonia 0.36mtpa;  
Urea 0.55mtpa



IFFCO Phulpur Unit - Ammonia-Urea  
Complex. Production Capacity Ammonia  
0.824mtpa; Urea 1.416mtpa



## Landmark Agreement With IFFCO

- Off-take Agreement for 4mt or 80%, of Legend's production per annum
- IFFCO to act as marketing agent for remaining 20% of annual production it does not purchase
- IFFCO purchased 15 million shares in Legend
- IFFCO received 30 million options in Legend (5 million options exercised by IFFCO in August 2008 @\$2.50) - total proceeds from exercise of options amount to \$100.5 million
- Dr. Awasthi -Managing Director IFFCO; and Mr. Gupta – Executive Director Strategy IFFCO, join Board of Legend
- IFFCO provide technical expertise and personnel to Legend for project and operational facilitation
- Project Funding – IFFCO to assist Legend in procuring finance for the development and construction of Legend's phosphate mine and related infrastructure

## Other Opportunities with IFFCO

- Legend is exploring opportunities to produce other value-add fertilizer products – Phosphoric Acid; Triple Super Phosphate; DAP; MAP; Ammonia; and Urea
- Under Legend's Agreement with IFFCO; IFFCO have first right of refusal over such developments and projects



IFFCO Kandla Unit –  
NPK/DAP Complex.  
Production Capacity  
NPK/DAP 2.42mtpa

## Legend's Advantage

- Legend has the advantage of finding a “mothballed” phosphate mine because at time of discovery it was a secondary priority for management
- Phosphate rock prices were yet to surge and were not the focus of the industry
- The economics of the project were robust based on modest expectations for the phosphate rock
- Legend is several years ahead of the competition
- Legend has an off-take Agreement with IFFCO, India's largest Fertilizer Enterprise, for 4mt (80% of production) per annum
- Legend has in excess of \$100m cash



Lady Annie E5

## Project Update

- Legend is applying for “Significant Project Status” with the Australian and Queensland Government, to expedite the approval processes necessary in relation to the environmental studies and permits, and the mining license
- GHD\* is presently working with Legend and managing this process on Legend’s behalf
- In addition, GHD is undertaking a prefeasibility study to determine the most efficient and effective means of production and transportation to port
- These include via a slurry pipeline to Karumba, however other means, including rail to the Port of Townsville, are also being evaluated



Karumba



Townsville

\* GHD is regarded as one of the world’s top international technical consultancy firms. GHD has superior technical experience in the mining and resources industry, from concept through feasibility design, construction / commissioning. GHD employs approximately 6,000 people across 60 offices located in Australia and around the world.





## Project Scoping Study

- On April 16, 2008, Legend released the results of the phosphate preliminary scoping study on the Queensland phosphate projects conducted by British Sulphur, a division of CRU International.
- British Sulphur, the leading business consultancy in the fertilizer and inorganic chemical sector for over 50 years, have prepared initial project capital and operating costs assuming sale prices of phosphate of US\$100 per tonne fob, US\$200 per tonne fob, US\$300 per tonne fob and US\$400 per tonne fob. In March 2008, sales of Moroccan product at US\$400 per tonne for Morocco have been recorded.
- The report sets out the following gross earnings estimates (US\$ millions) for the project:

	Current Price Case fob US\$400/t rock	Base Case fob US\$200/t rock	High Case fob US\$300/t rock	Worst Case fob US\$100/t rock
<b>Capital Cost</b>	826.6	826.6	826.6	826.6
<b>Annual Revenue</b>	2,000.0	1,000.0	1,500.0	500.0
<b>Annual Costs</b>	298.4	298.4	298.4	298.4
<b>Annual Gross Earnings</b>	1,701.7	701.7	1,201.7	201.7



## Other Matters

- The Company is proceeding with its plans for a listing on the American Exchange, AMEX
- Relevant documentation has been filed, and we anticipate, subject to requisite regulatory approval, for the listing to proceed in the near term





## Balance Sheet @ 30 June 2008

ASSETS	A\$ '000s	LIABILITIES	A\$ '000s
Current Assets:		Current Liabilities:	
Cash	112,766	Accounts payable & accrued expenses	905
Other	582	Lease liability	57
Total Current Assets	<u>113,348</u>	Total Current Liabilities	<u>962</u>
Non-Current Assets:		Non Current Liabilities:	
Property and Equipment	476	Reclamation and Remediation Provision	327
Deposits	1,085	Total Non Current Liabilities:	<u>327</u>
Total Non-Current Assets	<u>1,561</u>	Total Liabilities	995
		<b>Stockholders Equity/Net Assets</b>	<b>113,914</b>
Total Assets	<u><b>114,909</b></u>	Total Liabilities/Stockholders Equity	<u><b>114,909</b></u>



## Capital Structure

<b>Shares of Common Stock</b>	226,258,976
<b>Options</b>	
Expiring Jan 2009 to July 2010 (IFFCO)	25,000,000 @ \$3.00 to \$4.00
Expiring 31 Dec 2012	1,274,670 @ \$0.111
Expiring Sept 2016 to July 2018	19,137,500 @ \$0.444 to \$3.48



## Key Shareholders

Renika Pty Ltd	48,010,476	21.22%
Atticus Capital LP	30,970,000	13.69%
IFFCO	20,000,000	8.84%
Chabad House of Caulfield	19,901,250	8.80%
Park Avenue Discoveries LLC	10,837,624	4.79%
Quantum Funds	7,881,250	3.48%
Perella Weinberg Partners	7,000,000	3.09%
<b>Total</b>	<b>144,600,600</b>	<b>63.91%</b>



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## Directors

### **Mr Joseph Gutnick** **President and Chief Executive Officer**

Mr Gutnick is currently President and Chief Executive Officer of a number of listed public companies in the mining and exploration sector. He was responsible for overseeing the discovery, development and operation of the world class Plutonic, Bronzewing and Jundee gold mines in Australia. Mr Gutnick is a Fellow of the Australasian Institute of Mining and Metallurgy, a Fellow of the Australian Institute of Management, a Member of the Institute of Company Directors in Australia, and was a Director of the World Gold Council. Mr Gutnick was awarded the prestigious Diggers award at the 1997 Diggers and Dealers Industry Awards.

### **Dr U.S Awasthi** **Non-Executive Director**

Dr. Awasthi has been the Managing Director of IFFCO since February 1993, the largest producer and seller of fertilisers in India. After graduating in Chemical Engineering from Banaras Hindu University, Dr. Awasthi started his career with Shriram Chemical Industries, Kota in 1967. In 1971, he joined Zuari Agro-Chemicals Ltd., Goa. During 1976-86, he worked in various pivotal positions in IFFCO & KRIBHCO and acquired all-round expertise in planning and execution of fertiliser plants and was closely associated with the construction of Hazira as well as Aonla Projects. In 1986, he joined Pyrites, Phosphates & Chemicals Limited (PPCL) as its Chairman and Managing Director. He also held additional charge as Chairman & Managing Director of Rashtriya Chemicals & Fertilisers Ltd. (RCF) from April 1991 to March 1992. Dr. Awasthi was the Chairman of the Fertiliser Association of India (FAI), New Delhi, during 1994-96. He held the position of President, International Fertiliser Industry Association (IFA), Paris during 1997-99. IFA is an organisation of 457 member companies from 80 countries. Dr. Awasthi had the honour of having represented the Industry point of view at the 6th Session of United Nations Commission on Sustainable Development and delivered a speech at ECOSOC Chamber, United Nations Headquarters, New York. Dr. Awasthi has over 30 papers to his credit and has co-authored a book 'Fertiliser Industry in India'.

### **Mr Manish Gupta** **Non-Executive Director**

Mr Manish Gupta graduated from the Indian Institute of Technology (IIT), Delhi, India in 1988 with a Bachelor of Technology specialising in Civil Engineering and continued his studies at the Institute of Management (IIM), Calcutta, India where he gained a Post Graduate Diploma in Management in 1990 specialising in Development, Marketing, and then at the University of Pune, Pune, India where he gained a Bachelor of Laws (LLB) in 1996 excelling in Taxation and Commercial Laws. Mr Gupta has held several positions in the Indian Government including with the Indian Taxation Office and as Deputy Secretary to the Government of India, Ministry of Chemicals and Fertilisers, and as an Additional Commissioner of Income Tax and Officer on Special Duty to the Revenue Secretary, Government of India. Mr. Gupta joined IFFCO in May 2004 and currently heads the strategic management team.





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## Directors (cont.)

### **Dr David S Tyrwhitt Non-Executive Director (Independent)**

Dr Tyrwhitt has more than 40 years experience in the mining industry. He is currently a Director of five listed public companies in the mining and exploration sector. He worked for over 20 years with Newmont Mining Corporation in Australia, South East Asia and the United States. During this time, he was responsible for the discovery of the Telfer Gold Mine in Western Australia. He was Chief Executive of Newmont Australia Limited between 1984 and 1988 and Chief Executive Officer of Ashton Mining Limited between 1988 and 1991. Ashton was the part-owner of the Argyle Diamond Mine, the world largest diamond bearing lamproite. He established his own consultancy in 1991 and worked with Normandy Mining Limited on a number of mining projects in South East Asia.

### **Dr Allan Trench Non-Executive Director (Independent)**

Dr Allan Trench is a geologist/geophysicist and business management consultant with approximately 20 years' experience within the Australian resources sector across a number of commodity groups. Dr Trench holds a Bachelor of Science (Honours), a doctorate in Geophysics, a master of Business Administration (Distinction) from Oxford University and a Master of Science (Distinction) in Mineral Economics. He commenced his career as an academic at Oxford University in England before moving to Australia on a Royal Society Fellowship. After a period at the University of Western Australia he joined WMC as the Exploration Manager for the Leinster-Mt Keith region. Dr Trench then managed a number of exploration companies associated with Mr. Joseph Gutnick before joining McKinsey & Company as a management consultant.

oIn his role at McKinsey, Dr Trench was an advisor to a number of large international resources companies on strategic, organisation and operational issues. From 2004 to 2006 Dr Trench was employed in a contract role as corporate strategist and benchmarking manager at Woodside Energy, helping to building Woodside's capability in strategy, benchmarking and performance improvement across its global asset portfolio. Dr Trench also serves as a non executive director for two other resource companies and currently holds the title of Adjunct Professor of Mineral Economics & Mine Management at the WA School of Mines, Curtin University.

### **Mr Henry Herzog Non-Executive Director (Independent)**

Mr Henry Herzog has served in a number of various positions as President, Vice President or Director on a number of publically listed companies in Australia and the United States, predominantly in the mining sector. Mr Herzog has restructured and reorganised several publically listed companies including U.S. company Bayou International Limited where he served as its President and Chief Executive Office from 1986-1988 and then as a Vice President through to June, 1999.

Mr Herzog has also occupied a variety of other management and consulting roles and has over forty years of business experience. Mr Herzog has spent the last six years managing a number of private investment entities and currently sits on the Board of Trustees of a non-profit college of higher education.



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## Senior Management

### **Mr Peter Lee** **Chief Financial Officer & Secretary**

Mr Lee has over 25 years of experience in the accounting, company secretarial and commercial fields both in Australia and overseas. Mr Lee has been involved in the development and introduction of a range of corporate issues including registration of several companies in the United States, chairing due diligence committees, preparation of prospectuses, project management, preparation of annual reports, and organisation and control of annual general meetings. Prior to joining the Company, he spent six years with Price Waterhouse in Melbourne and Papua New Guinea.

### **Mr Craig Michael** **General Manager – Development & Resources**

Mr. Michael has 8 years experience in the mining and resources industry. His previous work was with Oxiana Ltd where he was based in Laos in a Supervisor/Trainer role, both as a Mine Geologist and Resource Geologist at the Sepon Copper Gold Project. He was responsible for the geological interpretation of the Khanong copper-gold deposit and the surrounding oxide and primary gold deposits. In conjunction with training the national geologic staff in all mining and resource geology functions Mr. Michael also conducted resource estimates for public reporting. Prior to his time with Oxiana, he was a Mine Geologist at Sons of Gwalia's Carosue Dam Gold Project in Western Australia where he also conducted his honours thesis on their flagship Karari gold deposit.

### **Mr. Jerry Cape** **Principal Phosphate Development Advisor**

Mr Cape has been an independent consultant since 1974 providing phosphate development services from initial exploration targets to mine site production. His consulting services have included project appraisals for financing, acquisition, joint ventures, bankruptcies and expert witness assignments.

He has been a project engineer and manager for several projects and has seasoned expertise in reserve evaluations, mine planning, feasibility studies, financial analysis, project scheduling, estimating, procurement, detailed engineering, cost control, construction, start up for engineering and owner-operator companies, environmental and rehabilitation aspects in the mineral industry, application background for selection of open pit and underground mining equipment plus studies of various mining methods, beneficiation design and applications experience with most types of phosphate ores with thorough understanding of ore characterisation, most types of minerals processing equipment, phosphate beneficiation processes including evaluation of in-plant and long distance slurry pumping.

Mr Cape has experience in the sedimentary and igneous phosphate industry in North America, South America, South Africa and Asia and has worked for the United Nations, The World Bank, Swiss Bank Corporation, most US phosphate producers and many foreign phosphate producers and/or potential producers.



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## Senior Management (cont.)

### **Mr. Nigel B. D'Souza**

#### **General Manager Logistics**

Mr D'Souza has 38 years experience in International Shipping spanning almost all aspects of the industry; Commercial (chartering), Operational and Technical, including Port Operations and Barging. He has experience with the seaborne transportation and handling of fertilisers and has managed large Integrated Logistics movements. Mr D'Souza started his career at sea as an Officer Cadet and eventually served as Master on ships trading in the International Bulk and Container trades. He then moved into shore-based commercial trading of ships with a major shipowner. He has worked in commercial shipping with BHP/BHP-Billiton (13 years) and with BlueScope Steel (6 years). He has experience in developing large Shipping & Logistics projects. Mr D'Souza is a Master Mariner, a Fellow of the Chartered Institute of Transport & Logistics, a Fellow of the Institute of Chartered Shipbrokers and holds a MBA degree from Royal Melbourne Institute of Technology.



## Corporate Directory

### Principal Office

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### Share Registry

Continental Stock Transfer & Trust Company

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### Auditors

PKF

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